



Polski Związek Przemysłu  
MOTORYZACYJNEGO

# Automotive Executive Barometer



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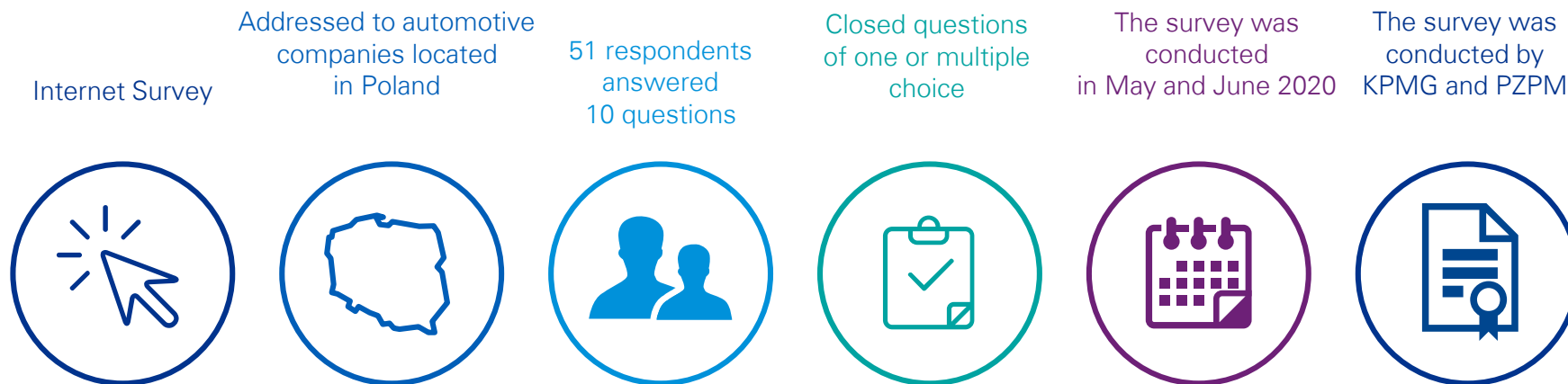
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23 June 2020

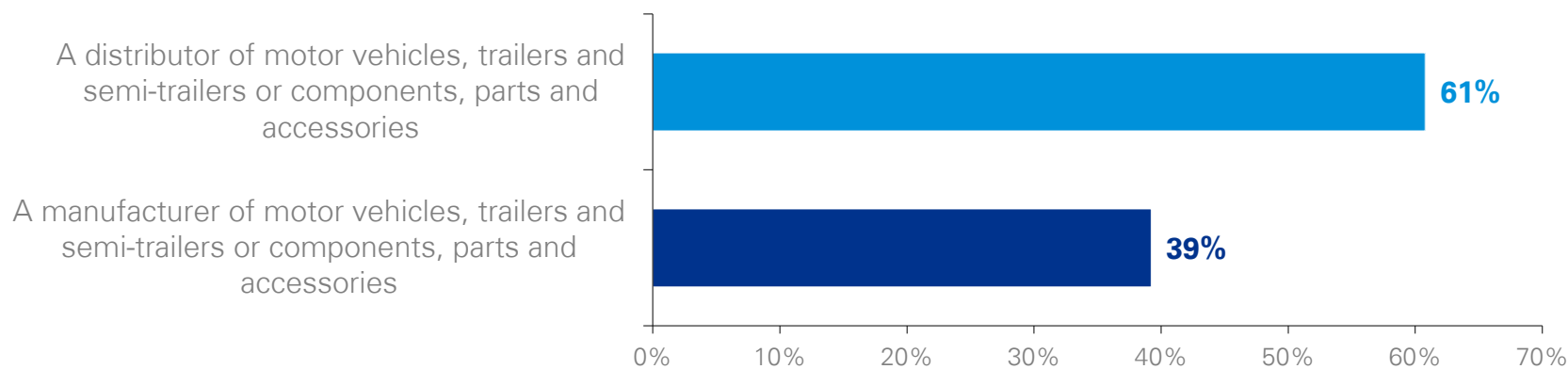
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# „Automotive Executive Barometer” Survey

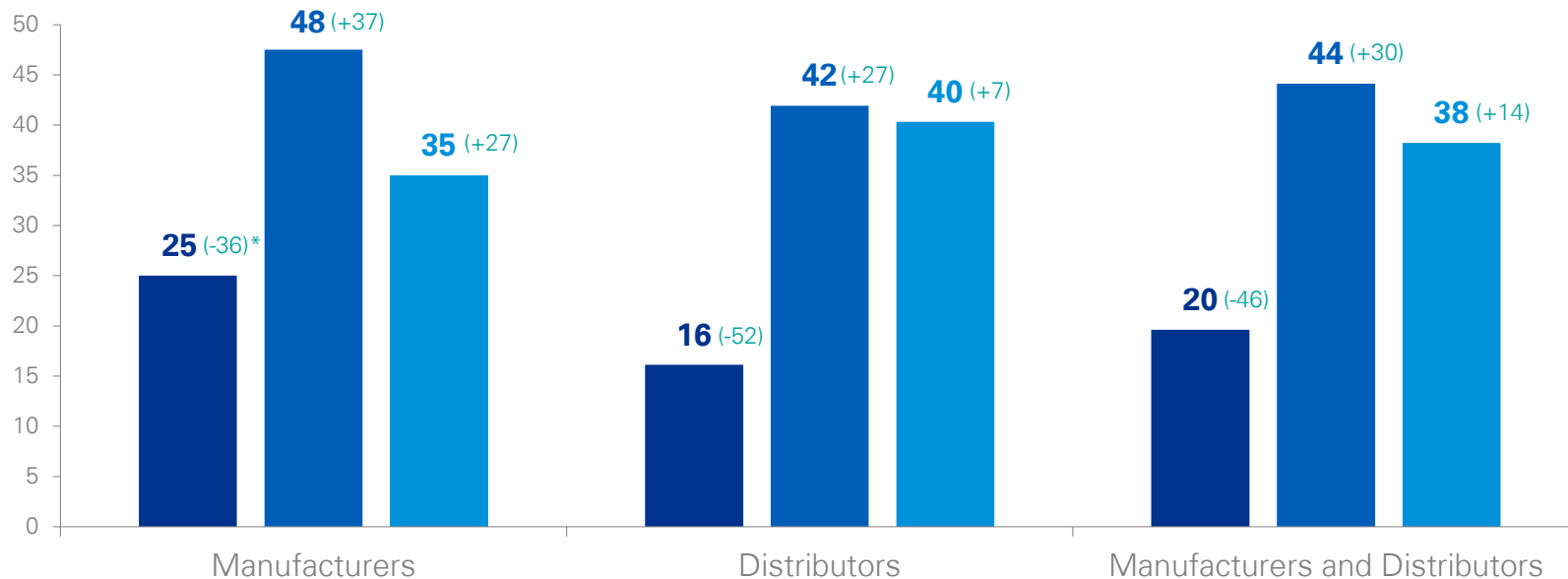


## Respondents' company profile:



# Automotive executives' sentiment

## Automotive Executives' Sentiment Indicator



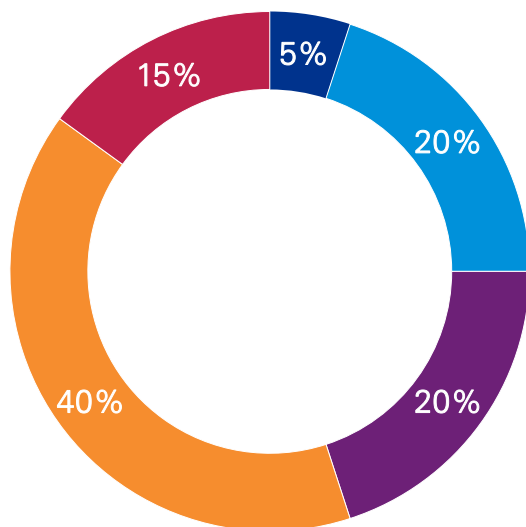
■ Industry's current sentiment indicator ■ Industry's future sentiment indicator ■ Indicator of the future economic situation  
\*Compared with the previous survey

A result of more than 50 points signifies the prevalence of optimistic opinions. With regard to the future, a result of more than 50 points means improvement compared with the current situation.

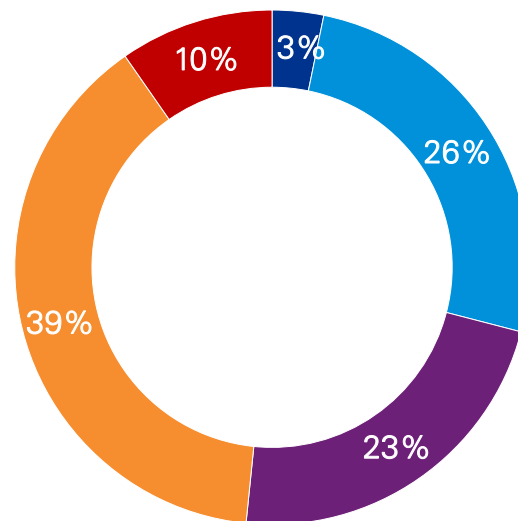
# Poland's economic situation

How do you expect Poland's economic situation to change in the next 12 months?

Manufacturers



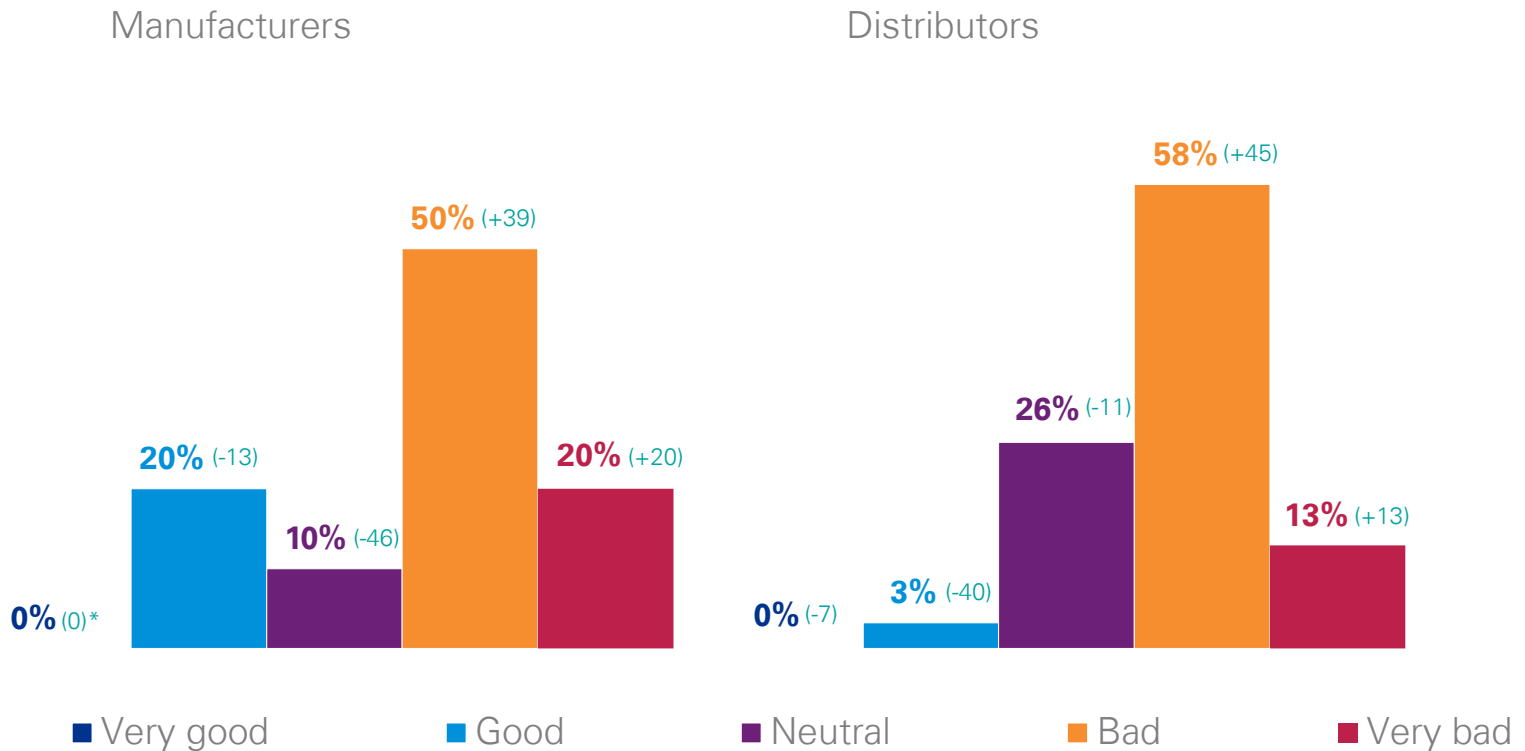
Distributors



■ Definitely improve ■ Improve ■ Remain unchanged ■ Deteriorate ■ Definitely deteriorate

# Current state of the automotive industry

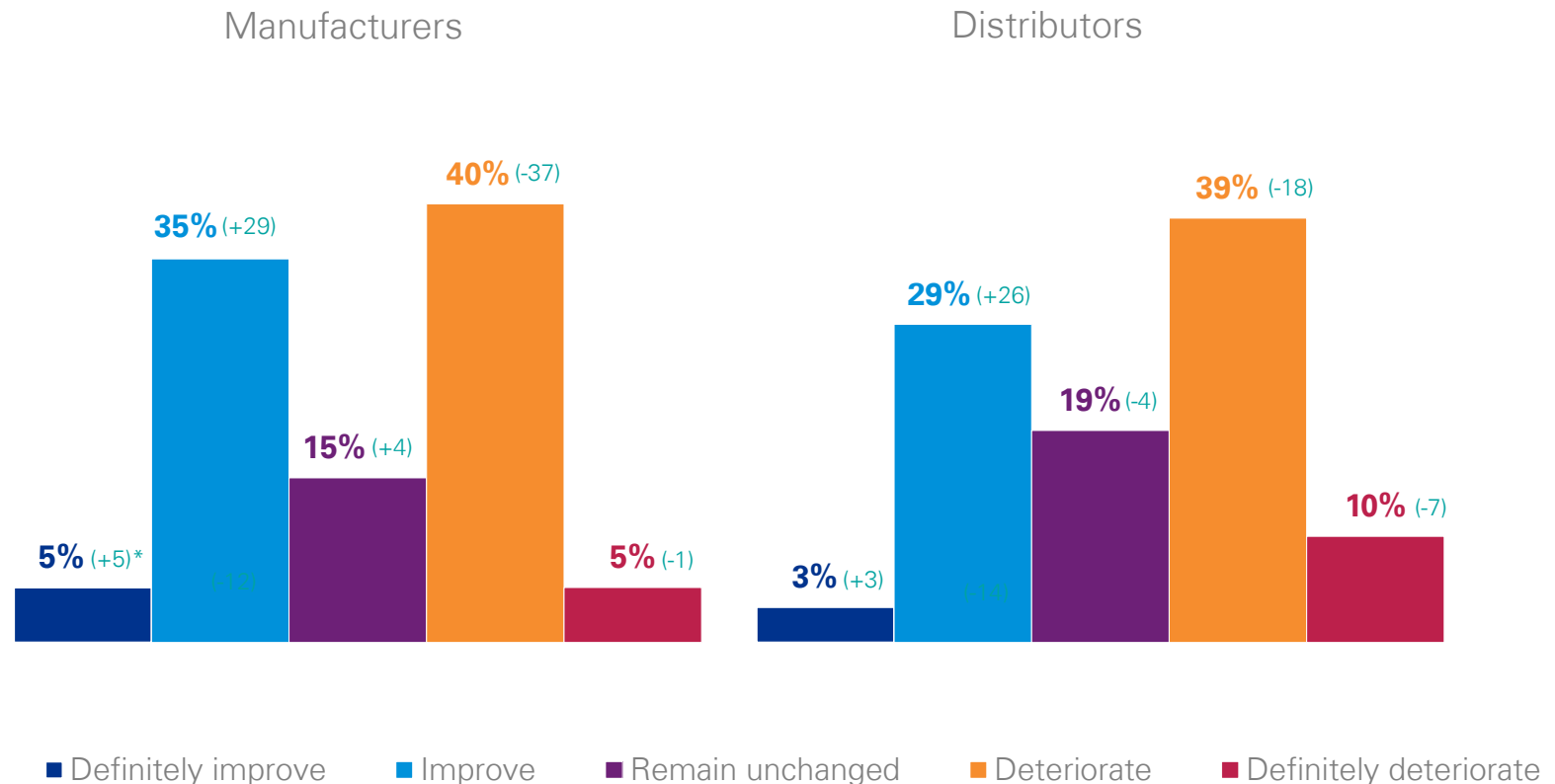
## What in your opinion is the current state of the automotive industry in Poland?



\*Compared with the previous survey

# Future condition of the automotive industry

## How do you expect the automotive industry's situation in Poland to change in the next 12 months?

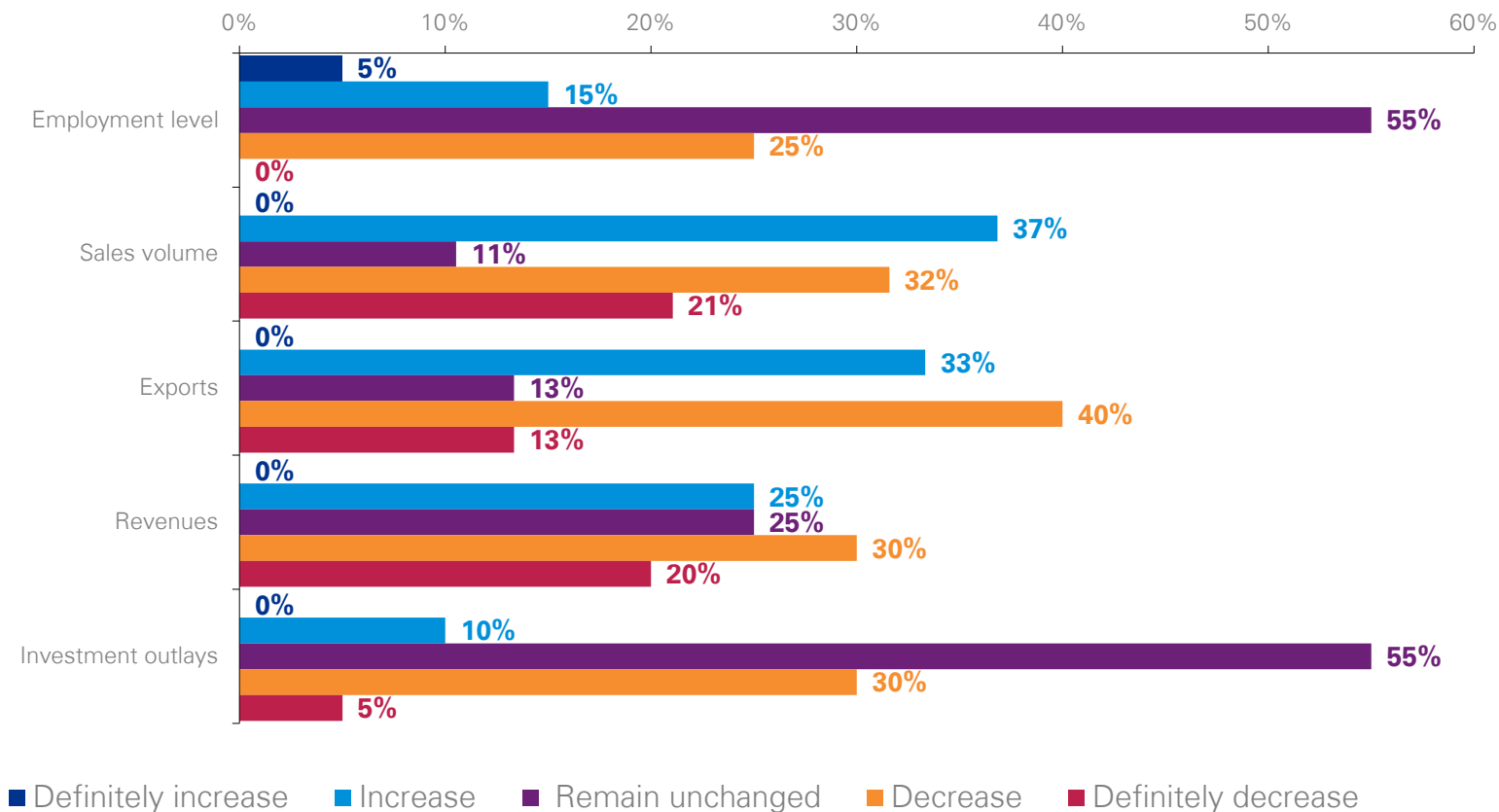


\*Compared with the previous survey

# Company's future situation

**In the next 6 months your company will:**

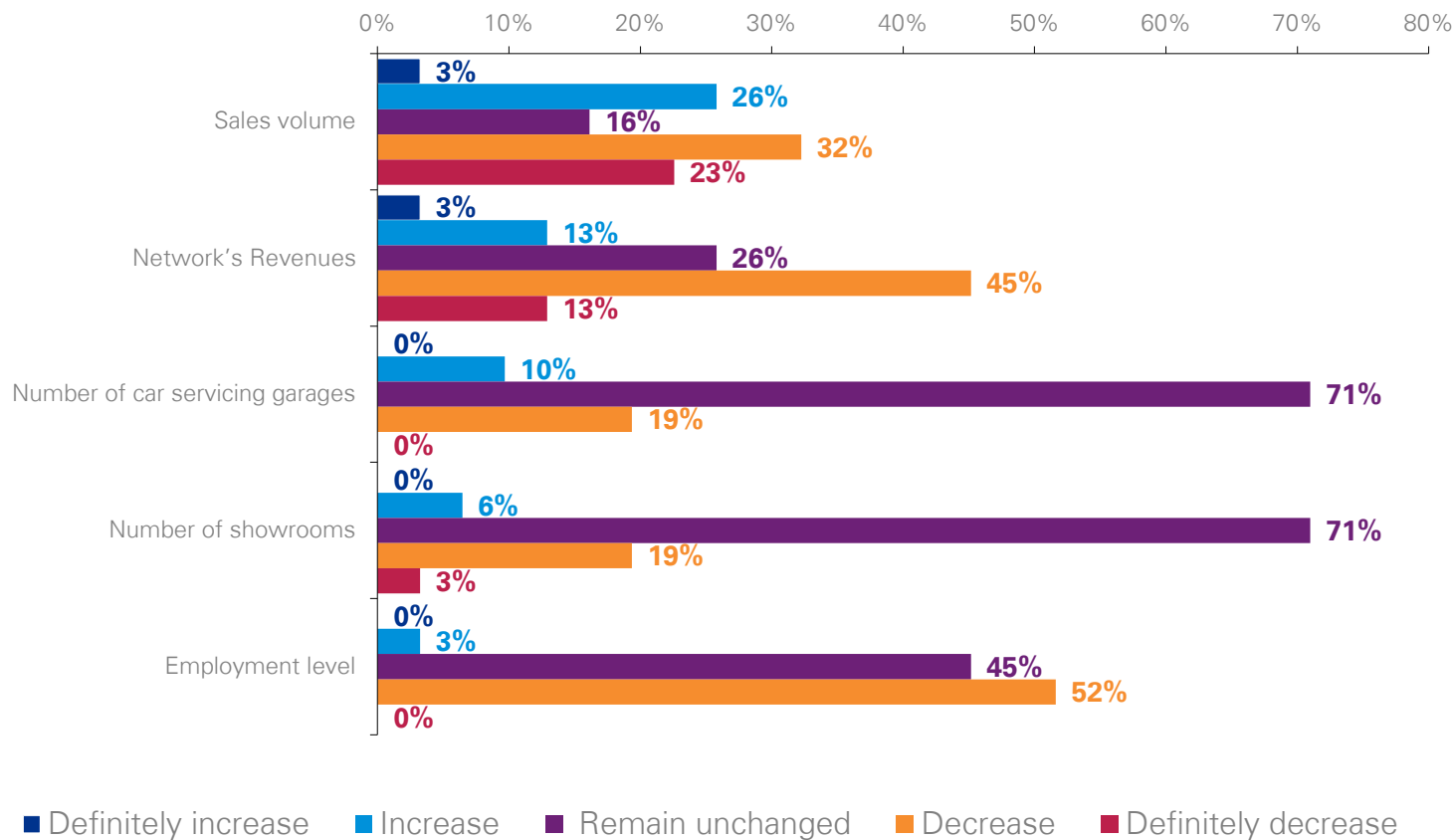
Manufacturers



# Company's future situation

## In the next 6 months your company will:

### Distributors

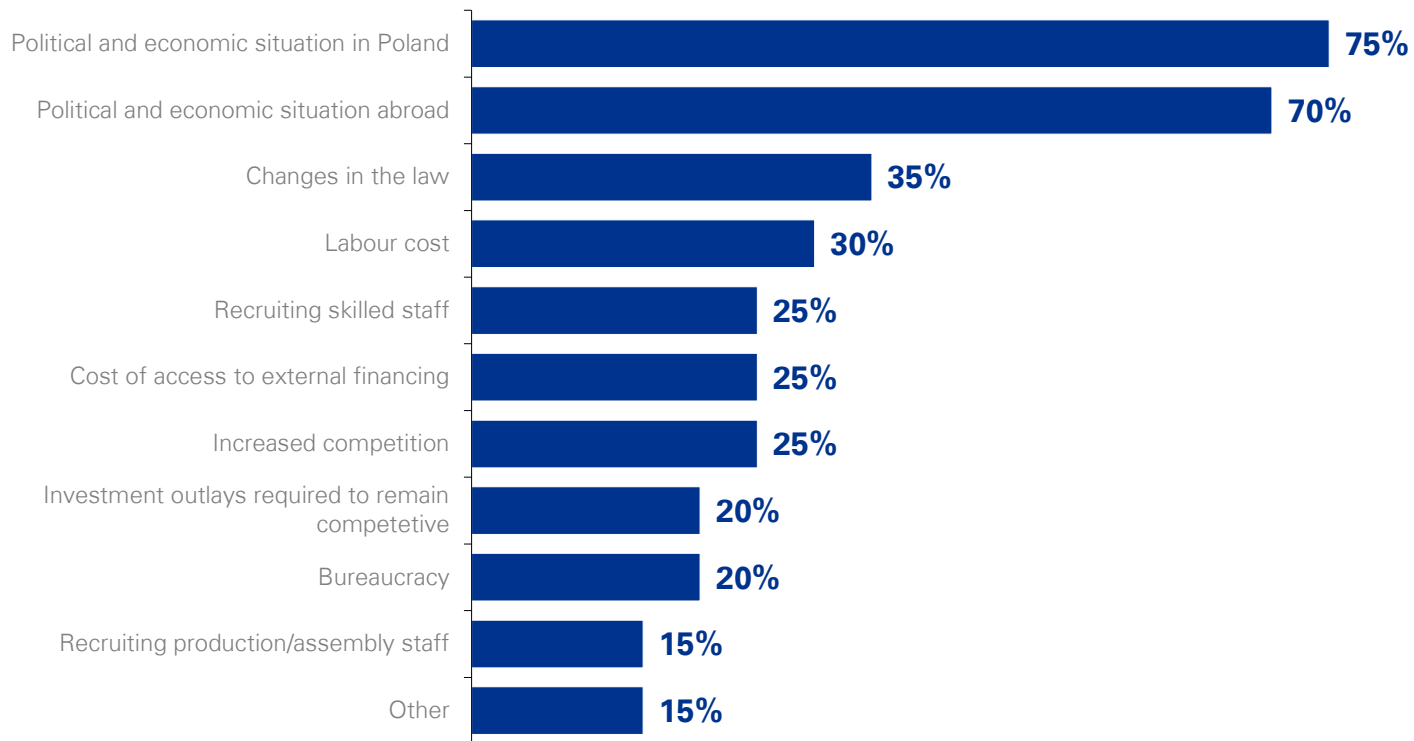




# Issues

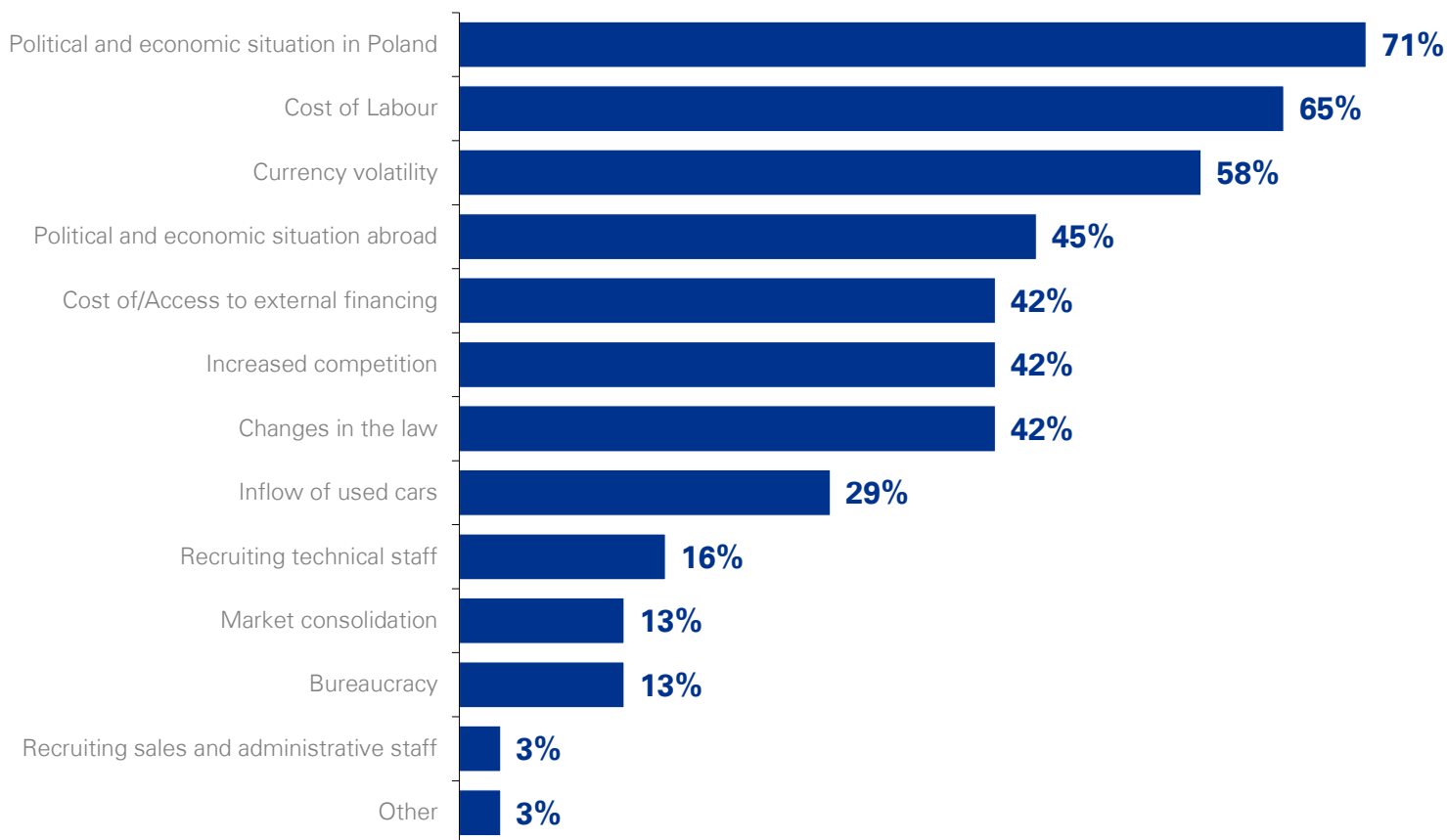
## What are the major issues the automotive sector in Poland will face within the next 6 months?

### Manufacturers



## What are the major issues the automotive sector in Poland will face within the next 6 months?

### Distributors





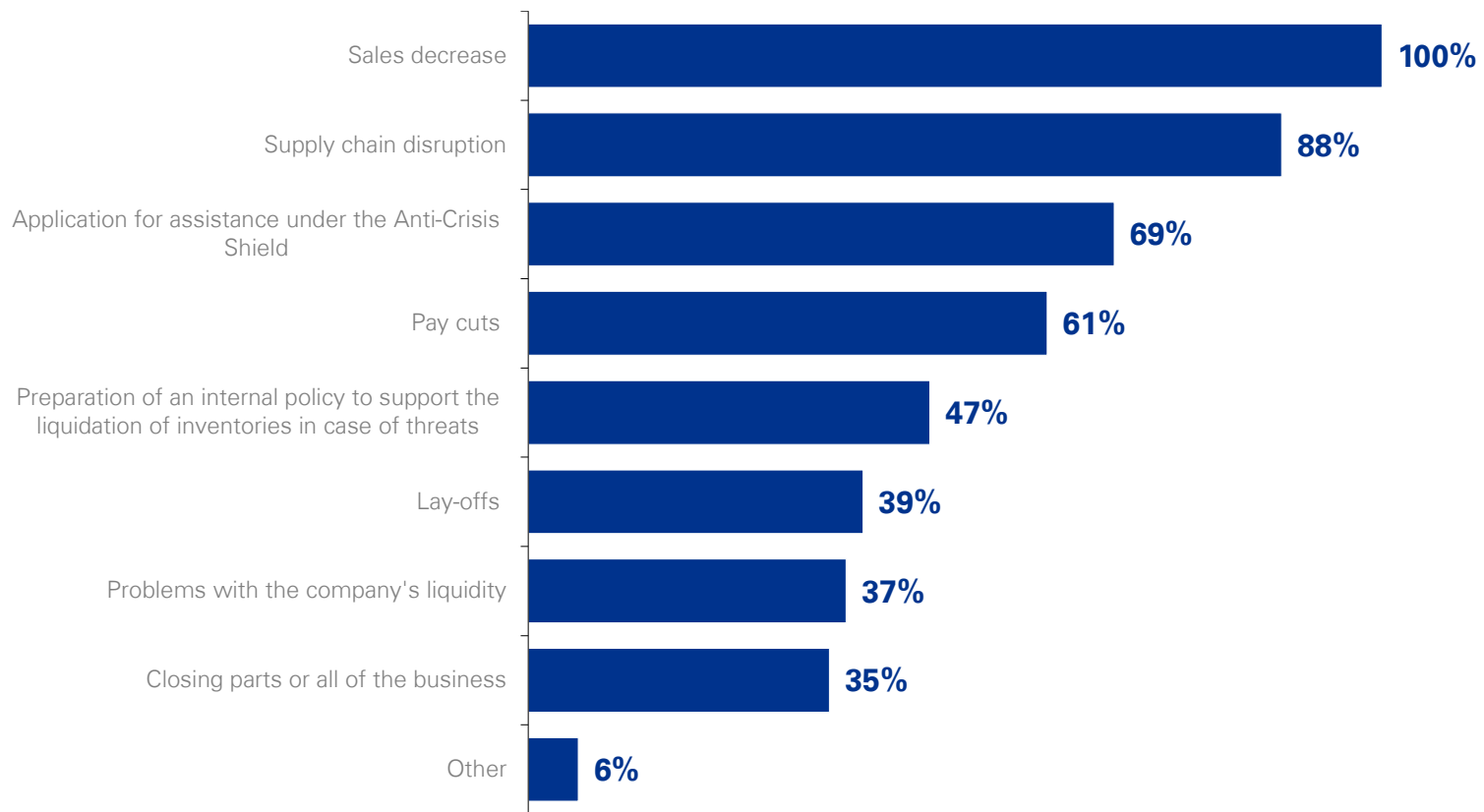
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# COVID-19 industry impact

# COVID-19 industry impact

## How has the COVID-19 pandemic affected your company and what action have you taken in response?

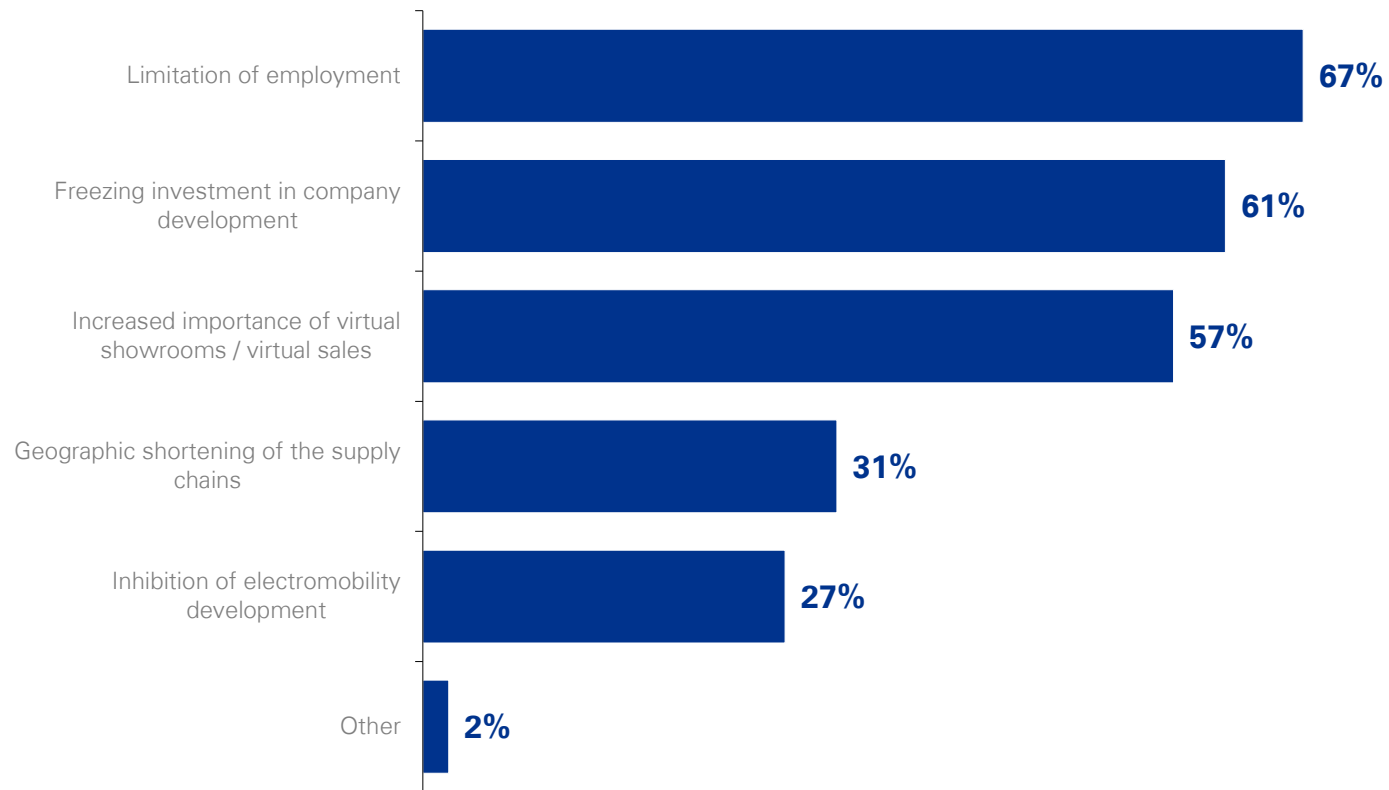
### Manufacturers and Distributors



# COVID-19 industry impact

## What will be the long-term impact of the COVID-19 pandemic on the automotive industry and your company?

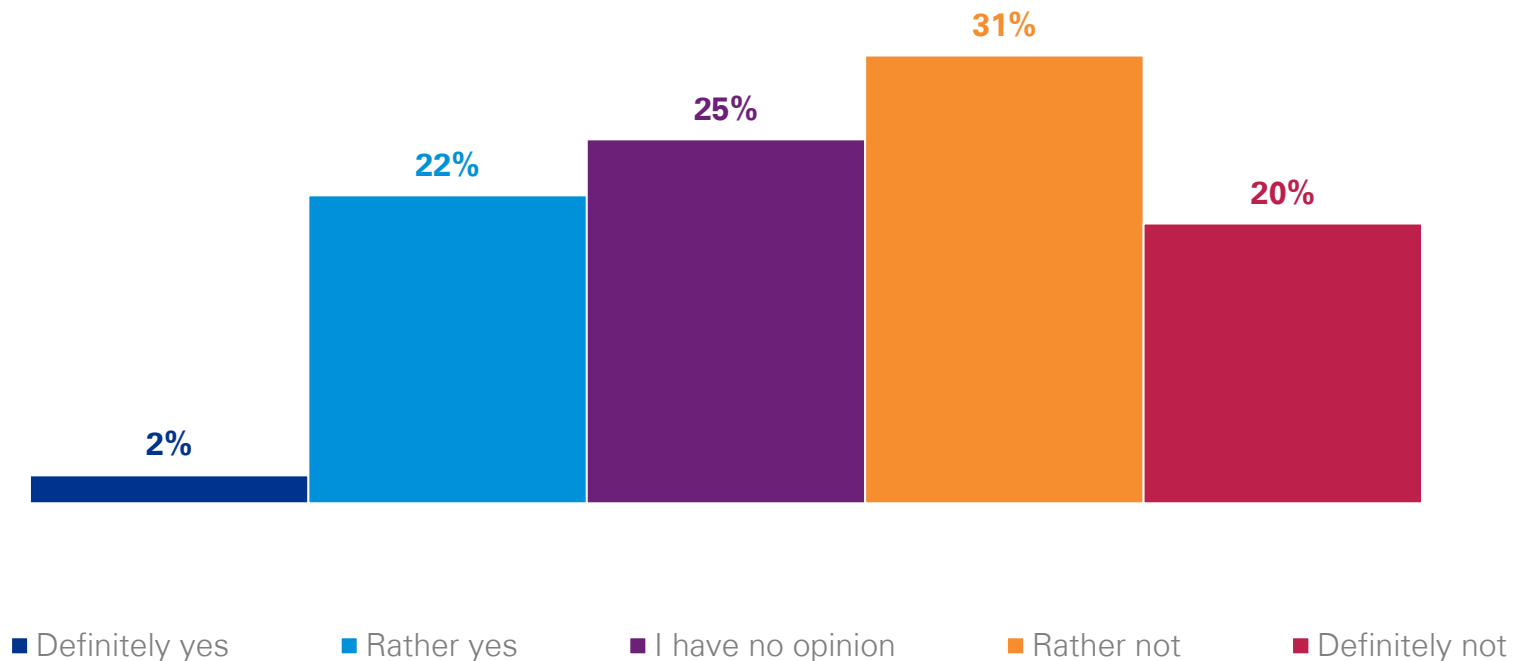
### Manufacturers and Distributors



# COVID-19 industry impact

## Are the solutions introduced by the government under the so-called anti-crisis shield sufficient for your company?

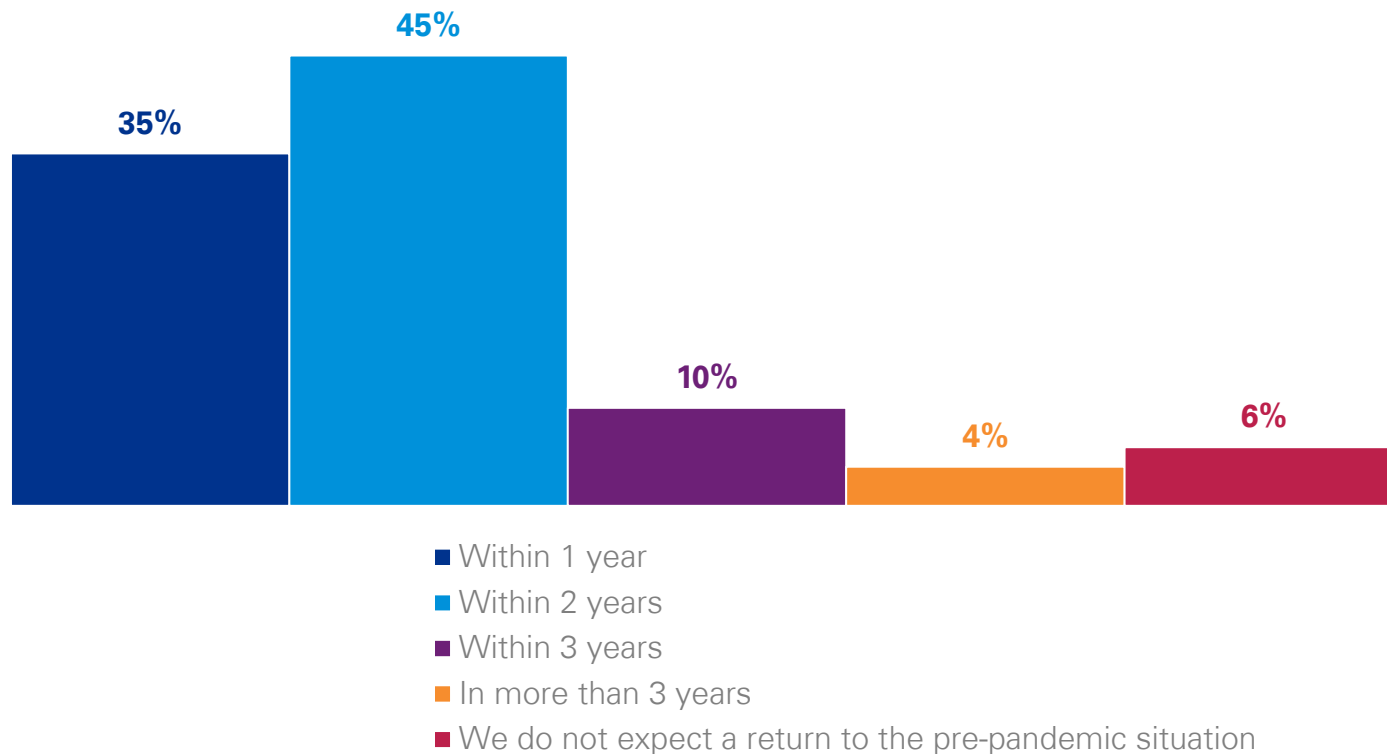
Manufacturers and Distributors



# COVID-19 industry impact

## When do you expect to return to the pre-pandemic situation?

Manufacturers and Distributors





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